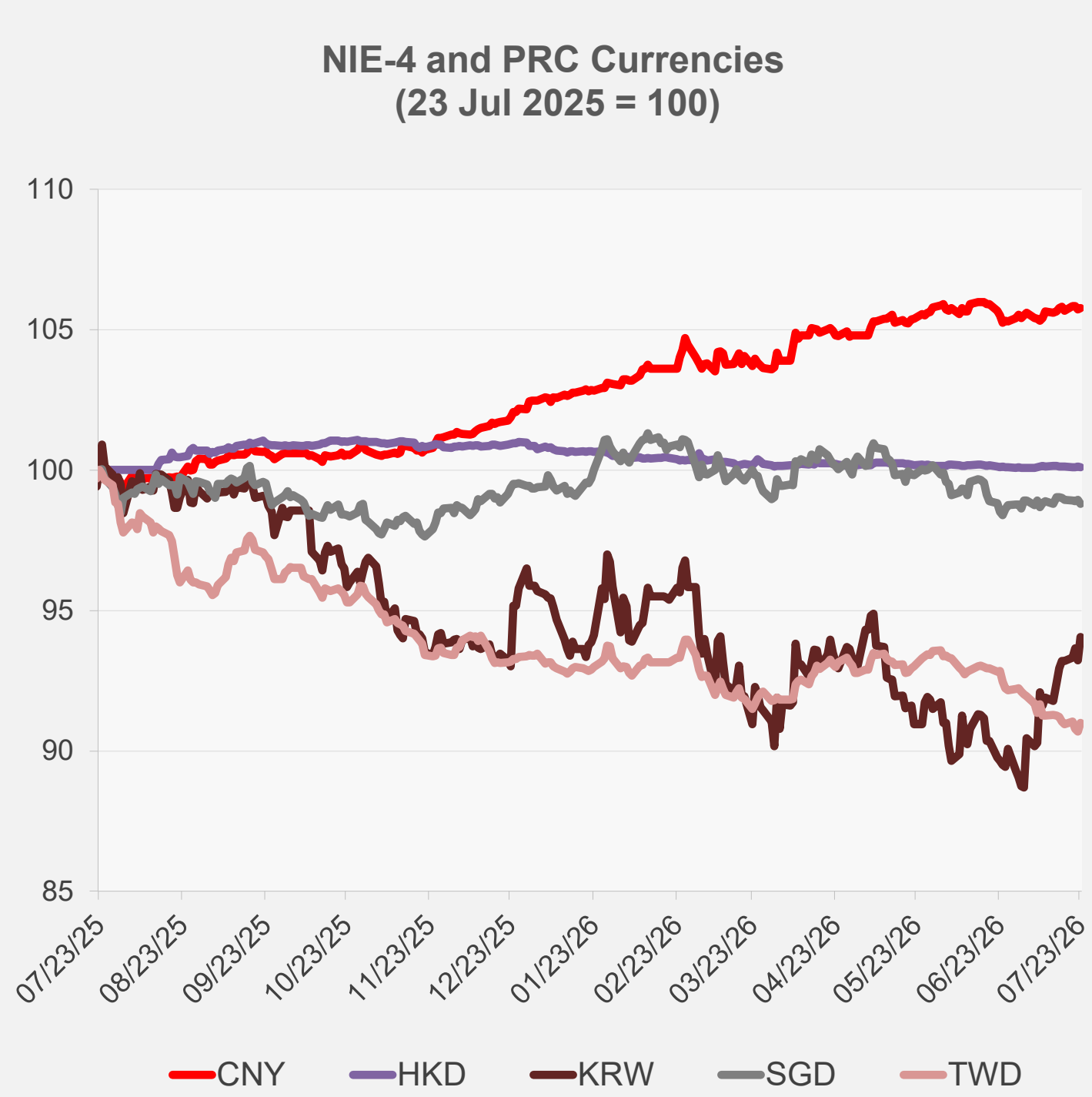
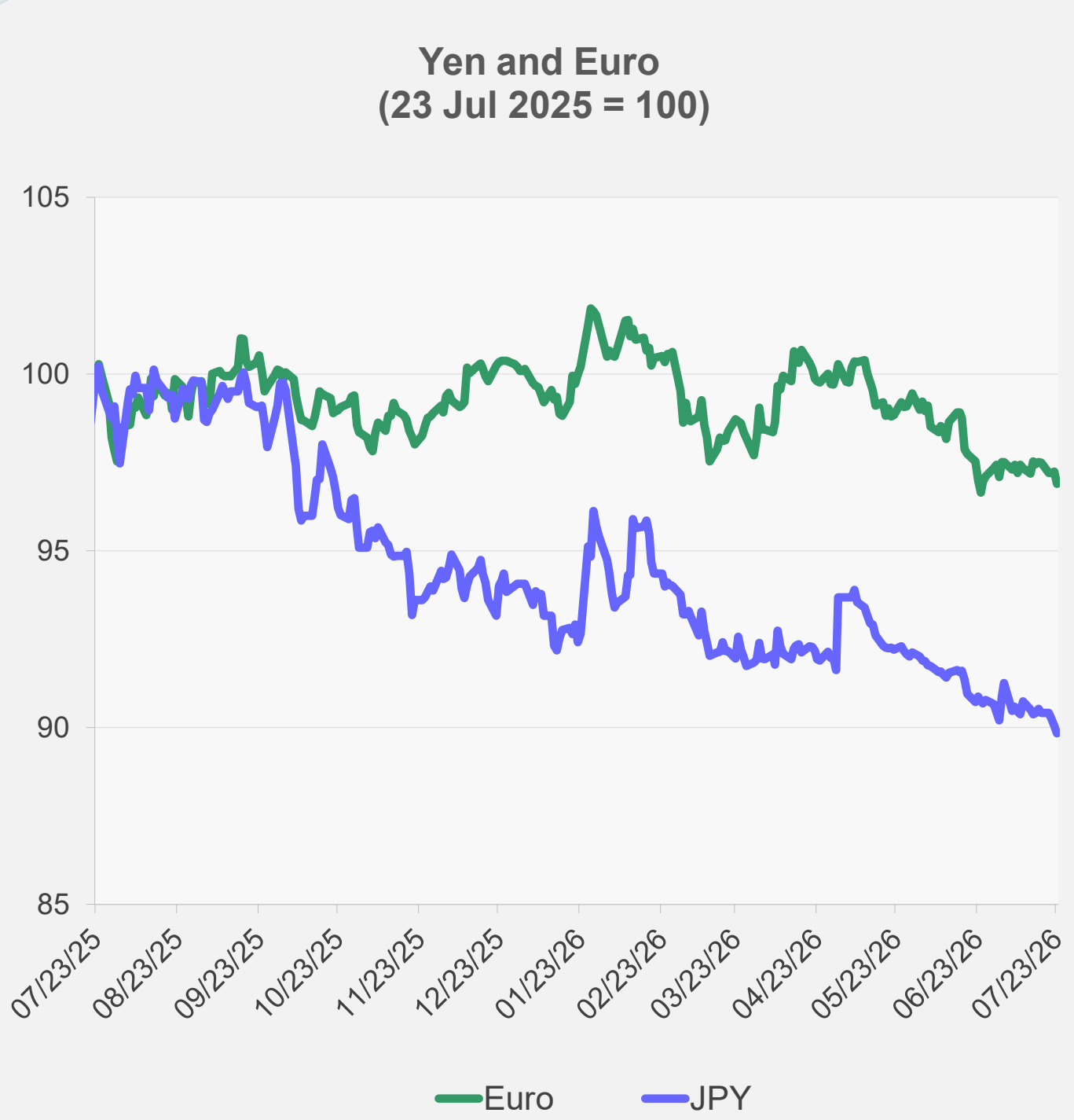
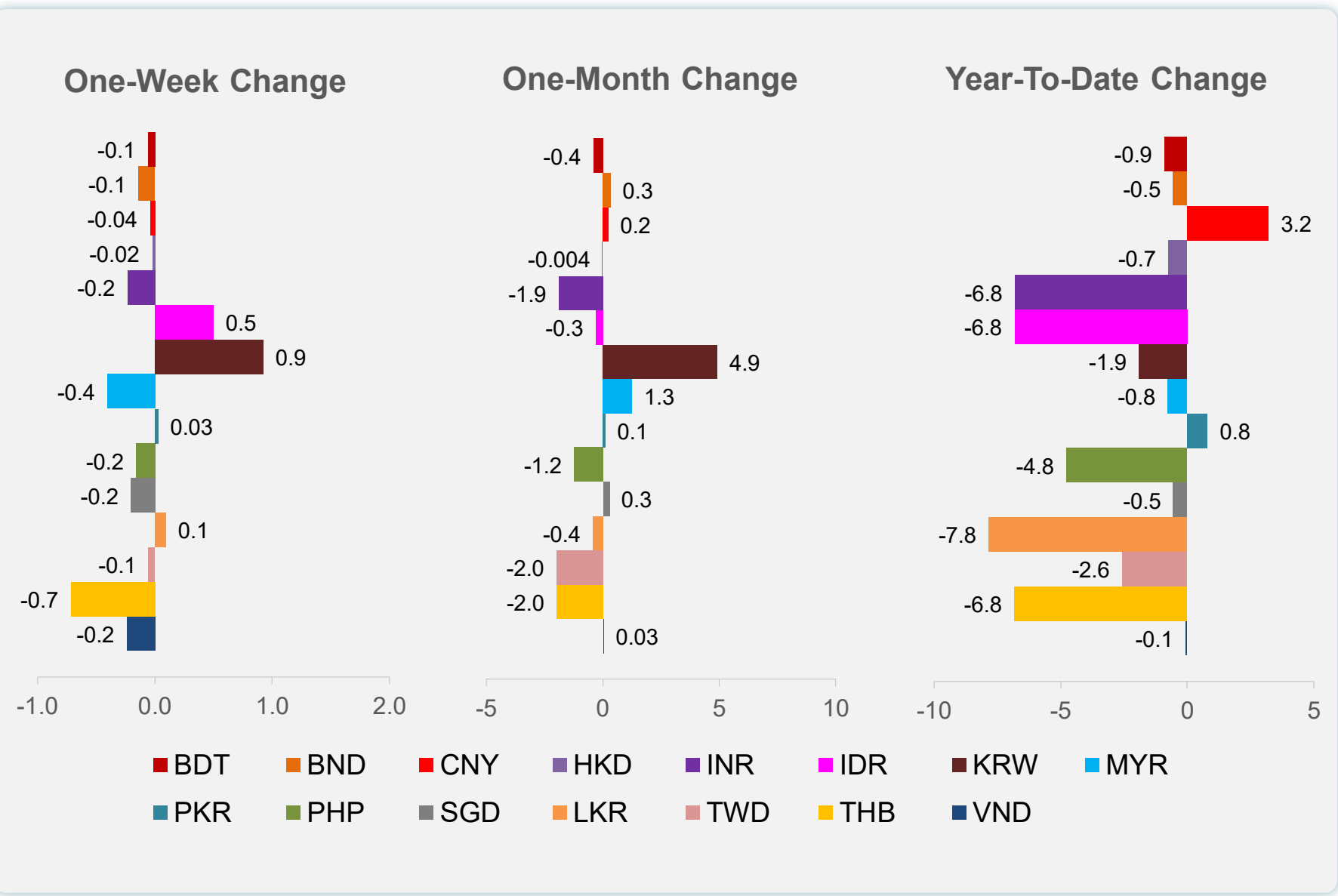
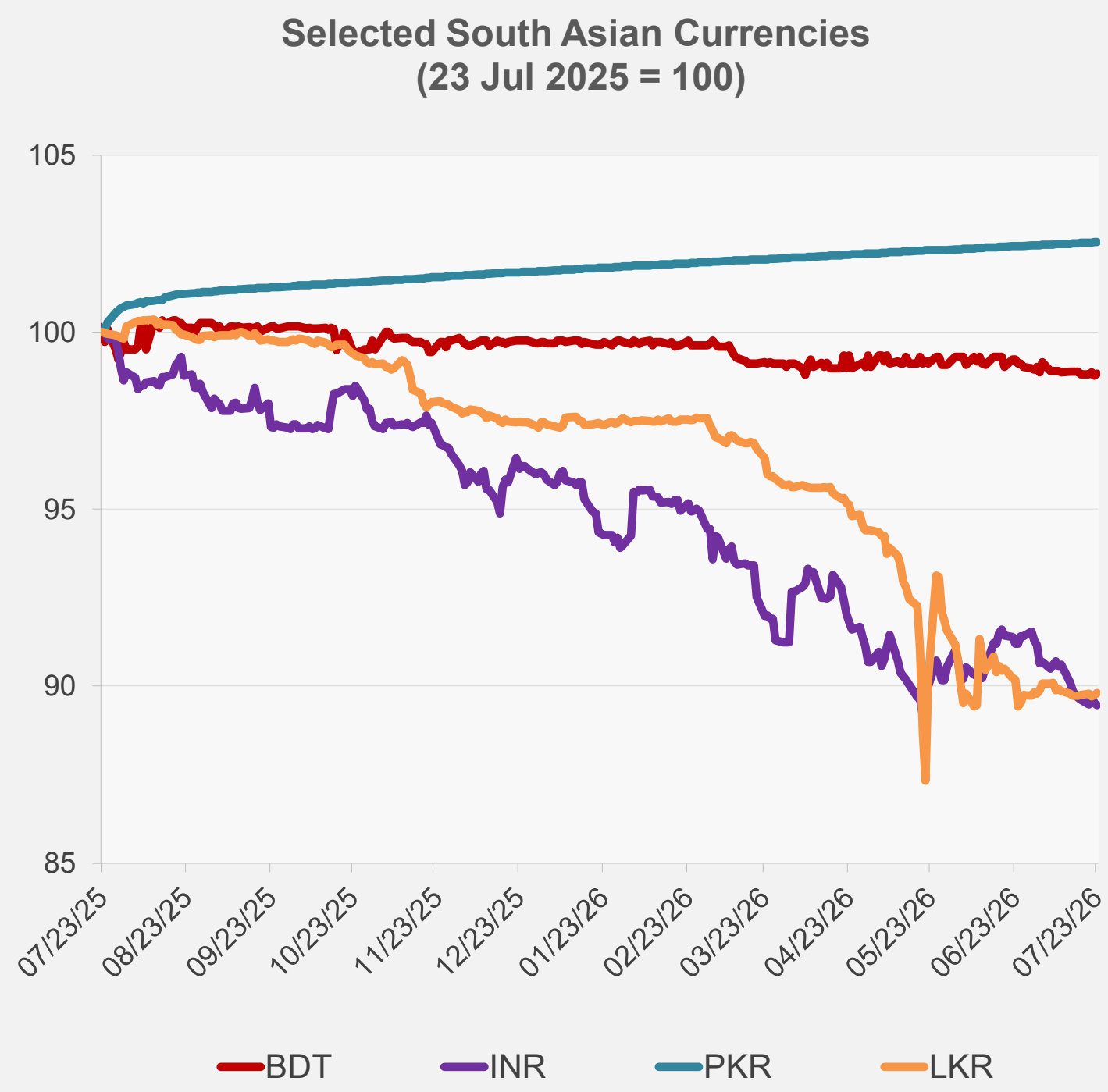
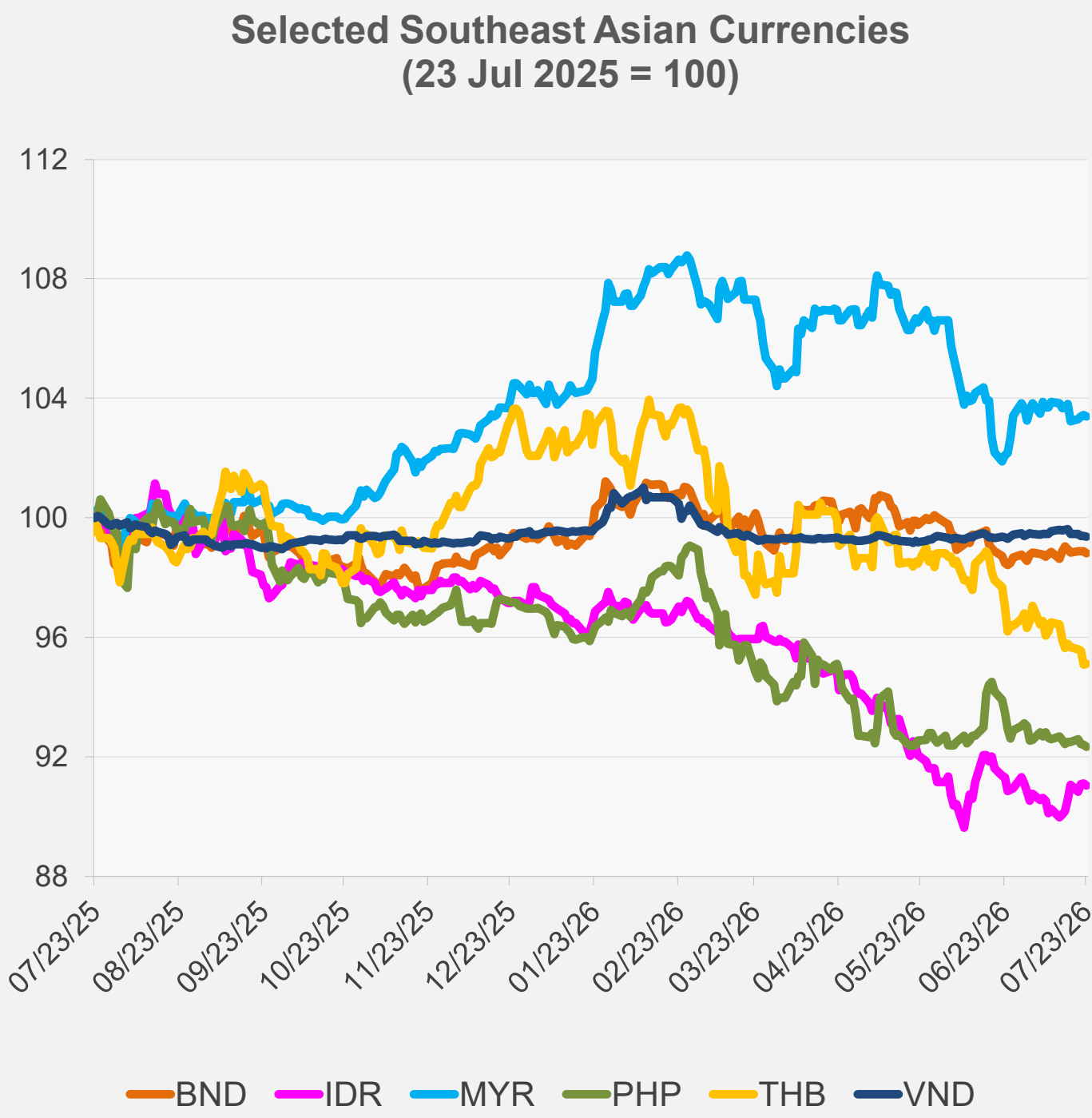


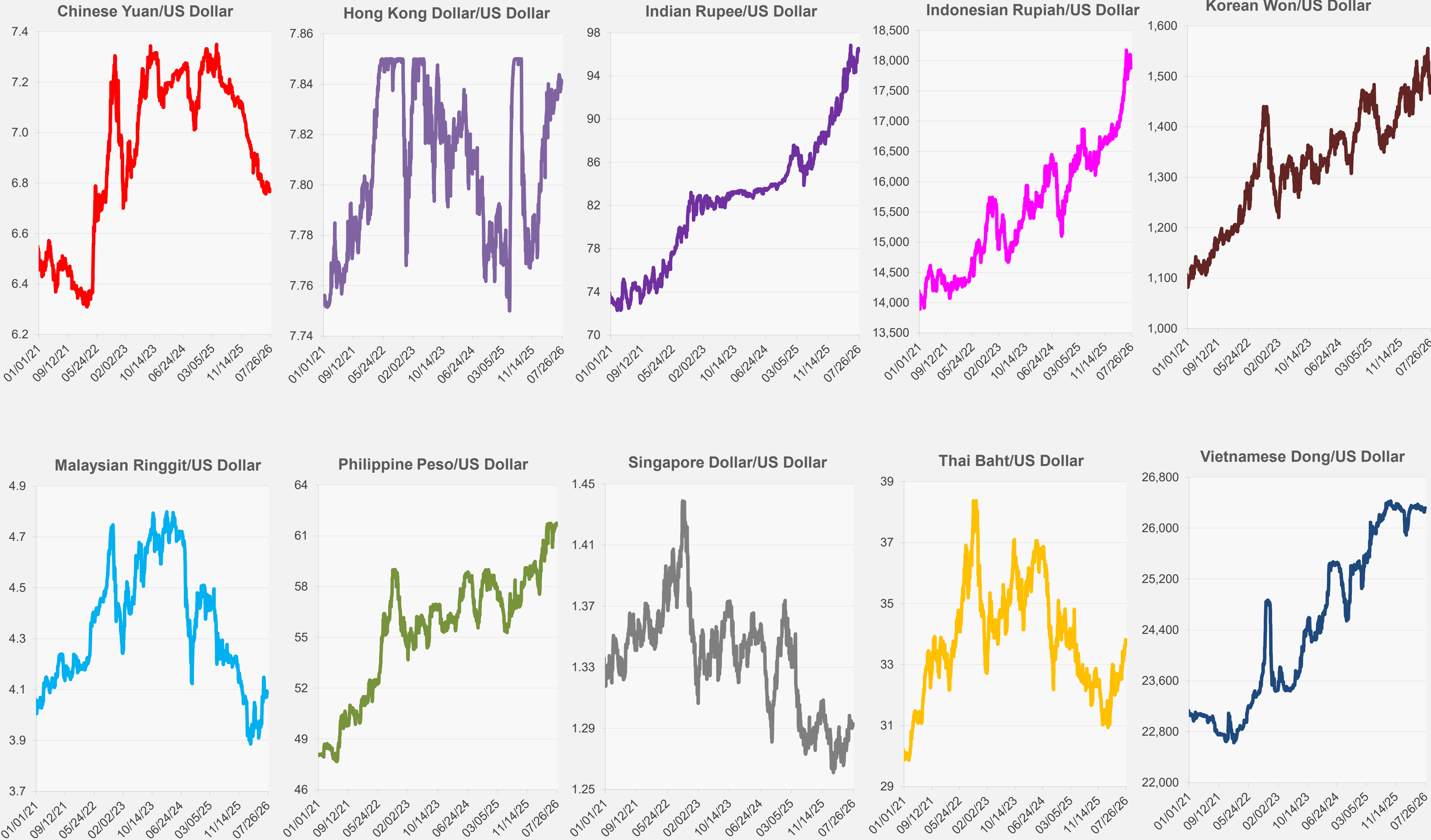
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	-0.34	-3.18
Japanese yen (JPY)	163.32	-0.23	-4.49
Bangladeshi taka (BDT)	123.35	0.06	-0.89
Brunei dollar (BND)	1.29	-0.07	-0.55
Chinese yuan (CNY)	6.77	0.05	3.21
Hong Kong dollar (HKD)	7.84	-0.01	-0.74
Indian rupee (INR)	96.54	-0.07	-6.80
Indonesian rupiah (IDR)	17,895.00	-0.08	-6.82
Korean won (KRW)	1,466.80	0.91	-1.90
Malaysian ringgit (MYR)	4.09	-0.05	-0.76
Pakistan rupee (PKR)	277.88	0.01	0.80
Philippine peso (PHP)	61.75	-0.06	-4.77
Singapore dollar (SGD)	1.29	-0.14	-0.54
Sri Lanka rupee (LKR)	335.93	0.06	-7.84
Taipei,China NT dollar (TWD)	32.27	0.34	-2.57
Thai baht (THB)	33.81	0.01	-6.82
Vietnamese dong (VND)	26,316.50	-0.01	-0.06



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



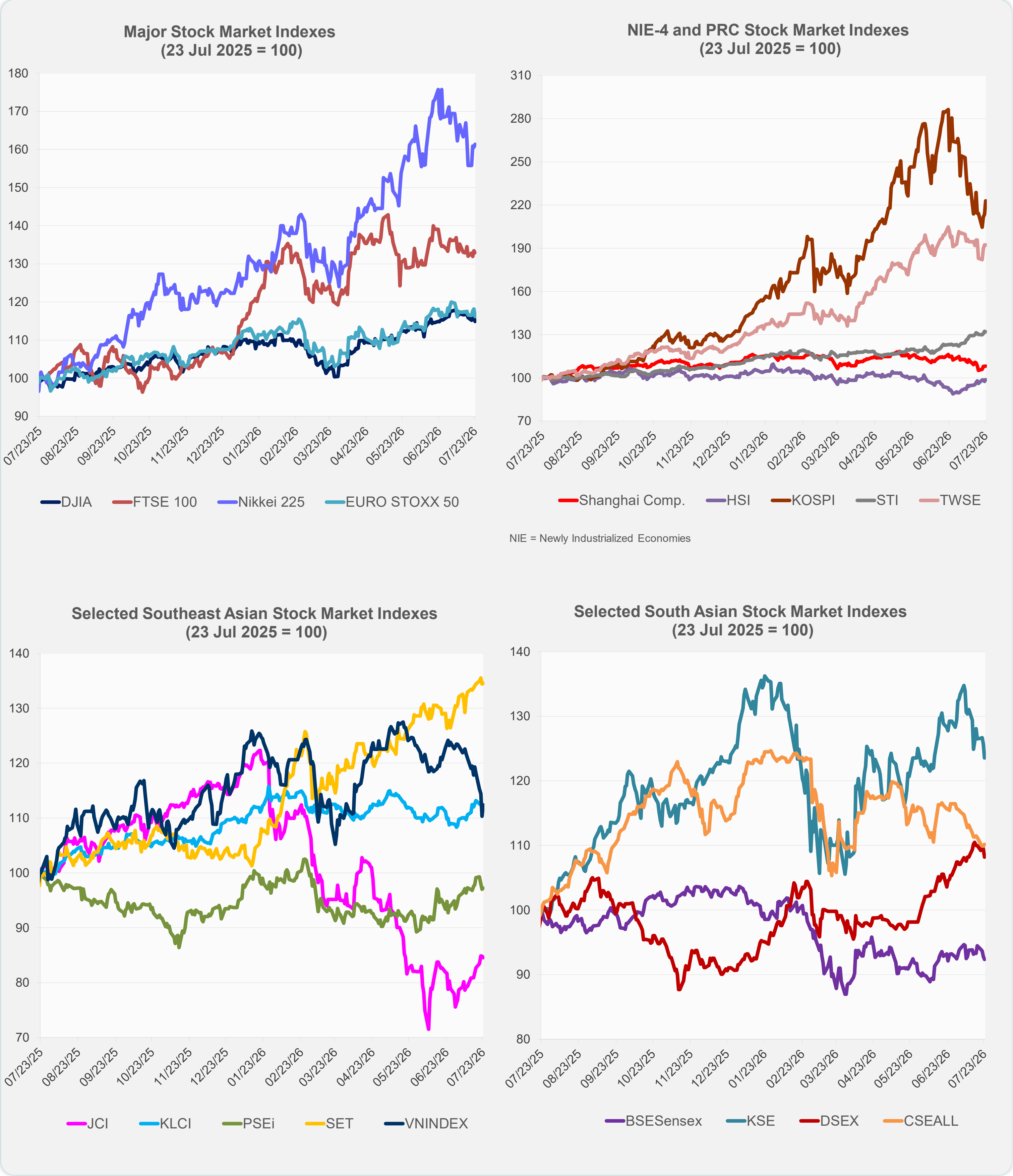
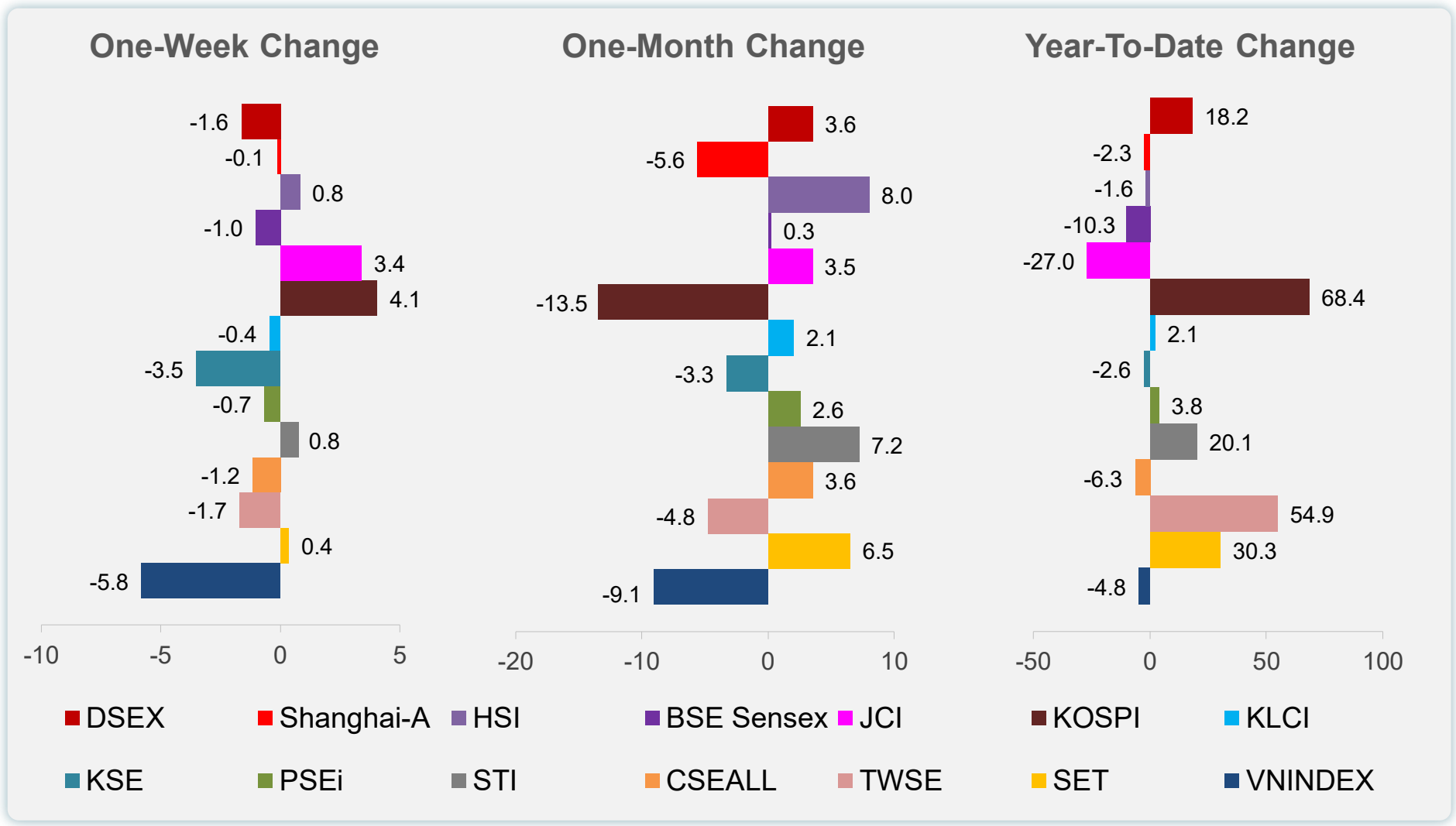
Source: Haver Analytics.

Daily Market Watch

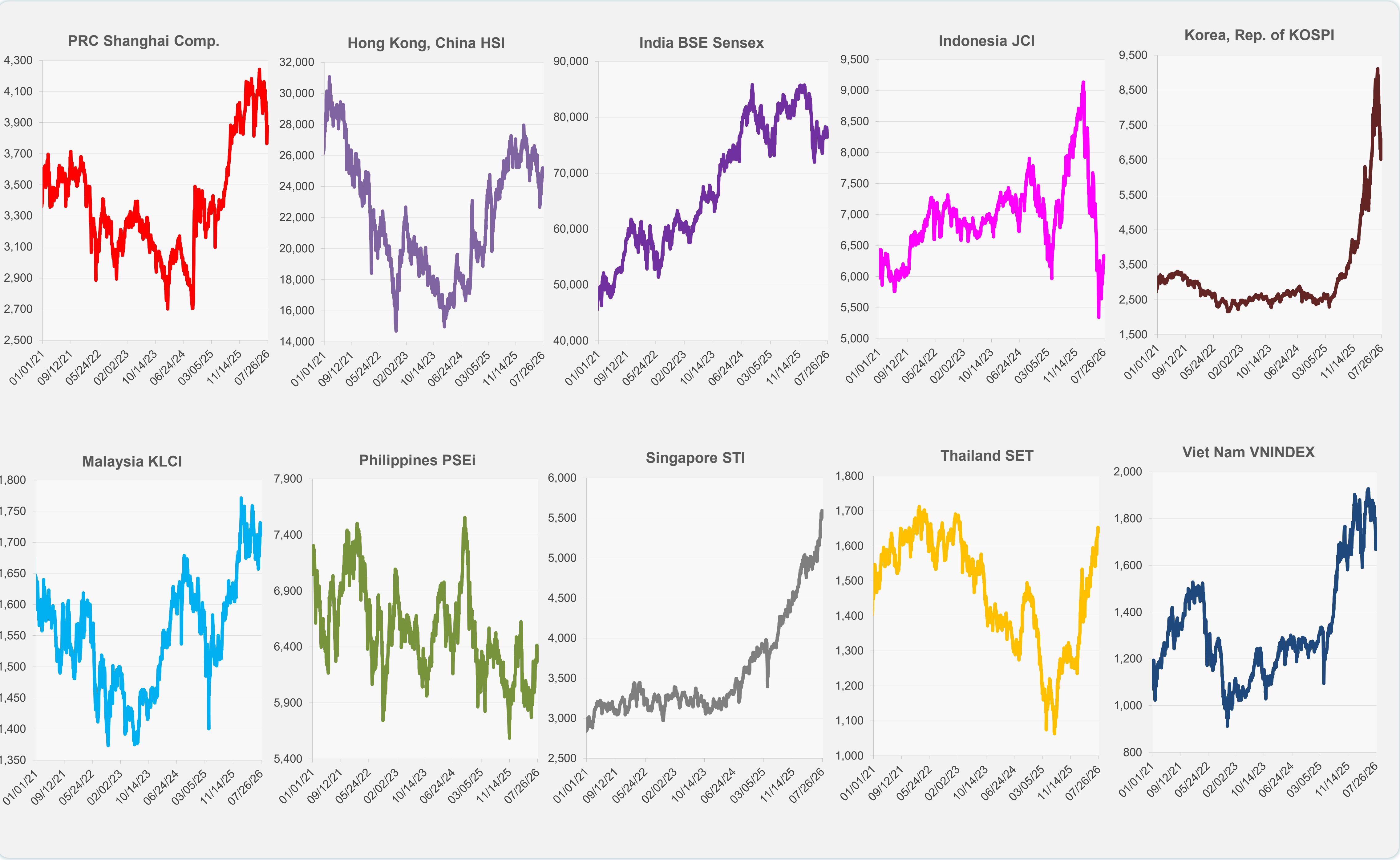
STOCK INDEXES

24 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	51,711.65	-0.97	7.59
US NASDAQ	25,137.69	-2.15	8.16
US S&P 500	7,408.30	-1.21	8.22
UK FTSE 100	14,077.67	-0.43	25.01
EURO STOXX 50	6,210.17	-1.69	7.23
Japan NIKKEI 225	66,422.60	0.46	31.95
Bangladesh DSEX	5,804.30	-1.14	18.20
PRC Shanghai Comp.	3,876.78	0.25	-2.32
Hong Kong, China HSI	25,210.81	1.28	-1.64
India BSE Sensex	76,391.39	-0.47	-10.33
Indonesia JCI	6,315.31	-0.30	-26.96
Korea, Rep. of KOSPI	7,096.89	4.40	68.41
Malaysia KLCI	1,714.59	0.19	2.05
Pakistan KSE 100	171,917.50	-1.71	-2.58
Philippines PSEi	6,283.12	0.24	3.80
Singapore STI	5,581.76	-0.24	20.14
Sri Lanka CSEALL	21,199.37	0.24	-6.30
Taipei,China TWSE	44,850.81	0.06	54.85
Thailand SET	1,641.03	0.10	30.27
Viet Nam VNINDEX	1,699.38	1.85	-4.77



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

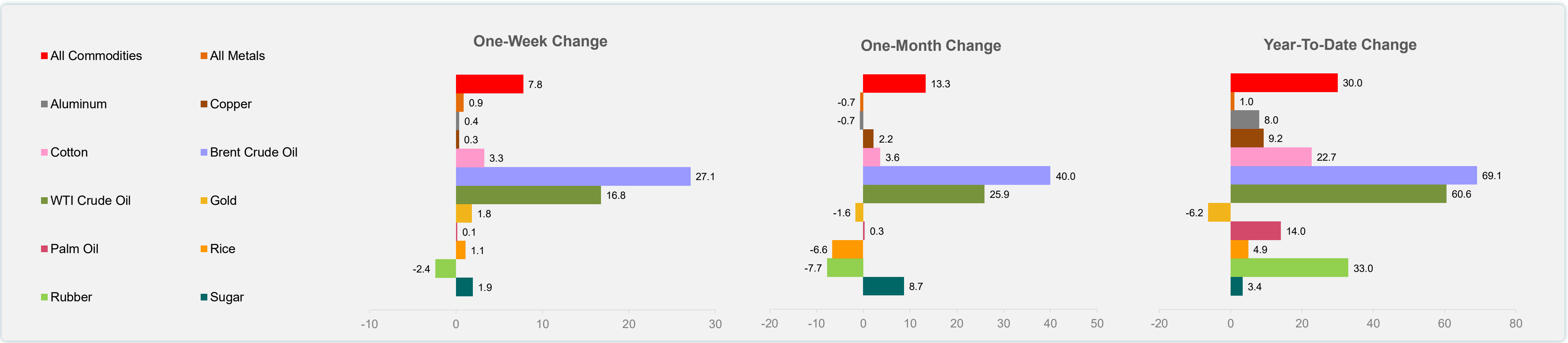
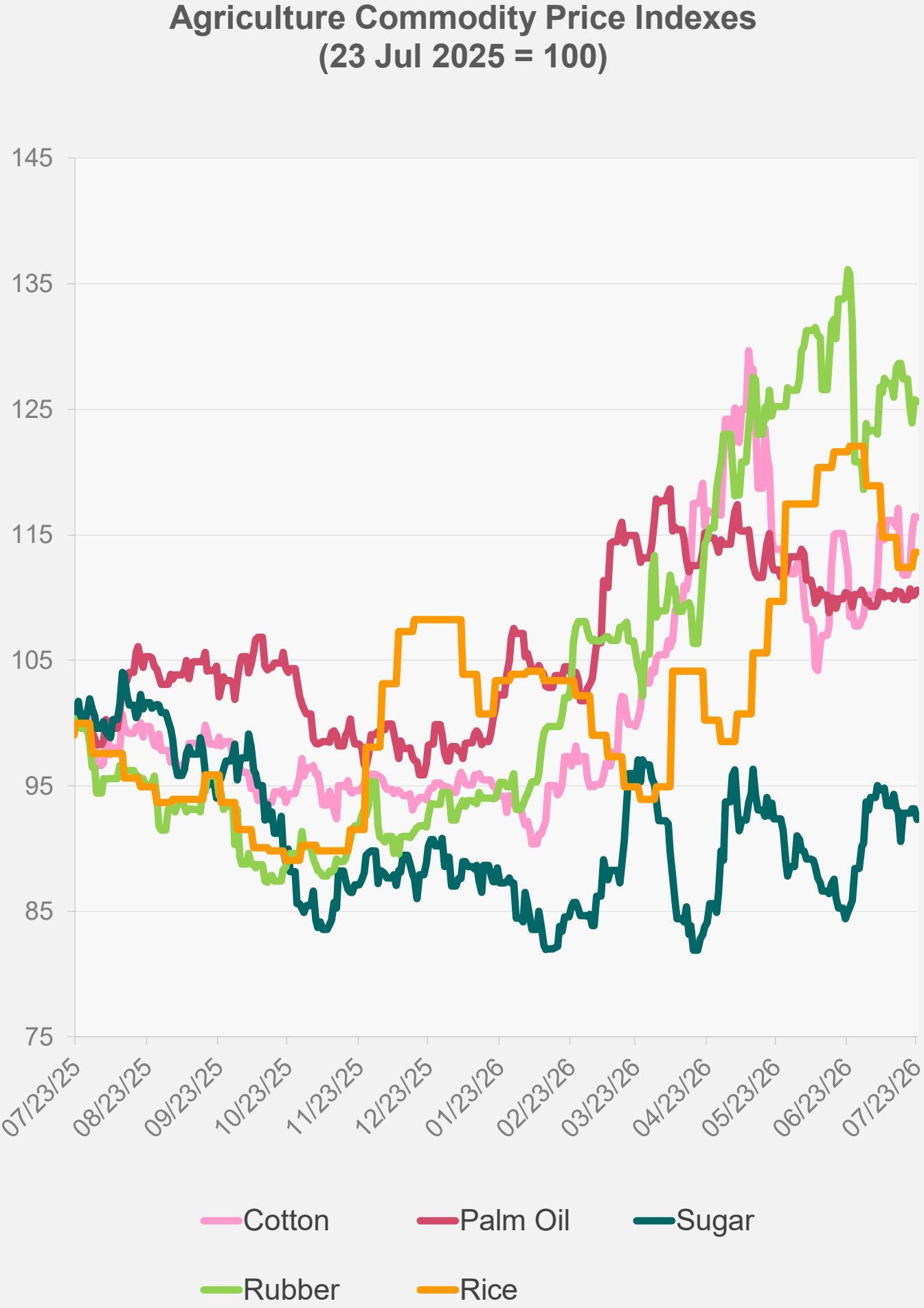
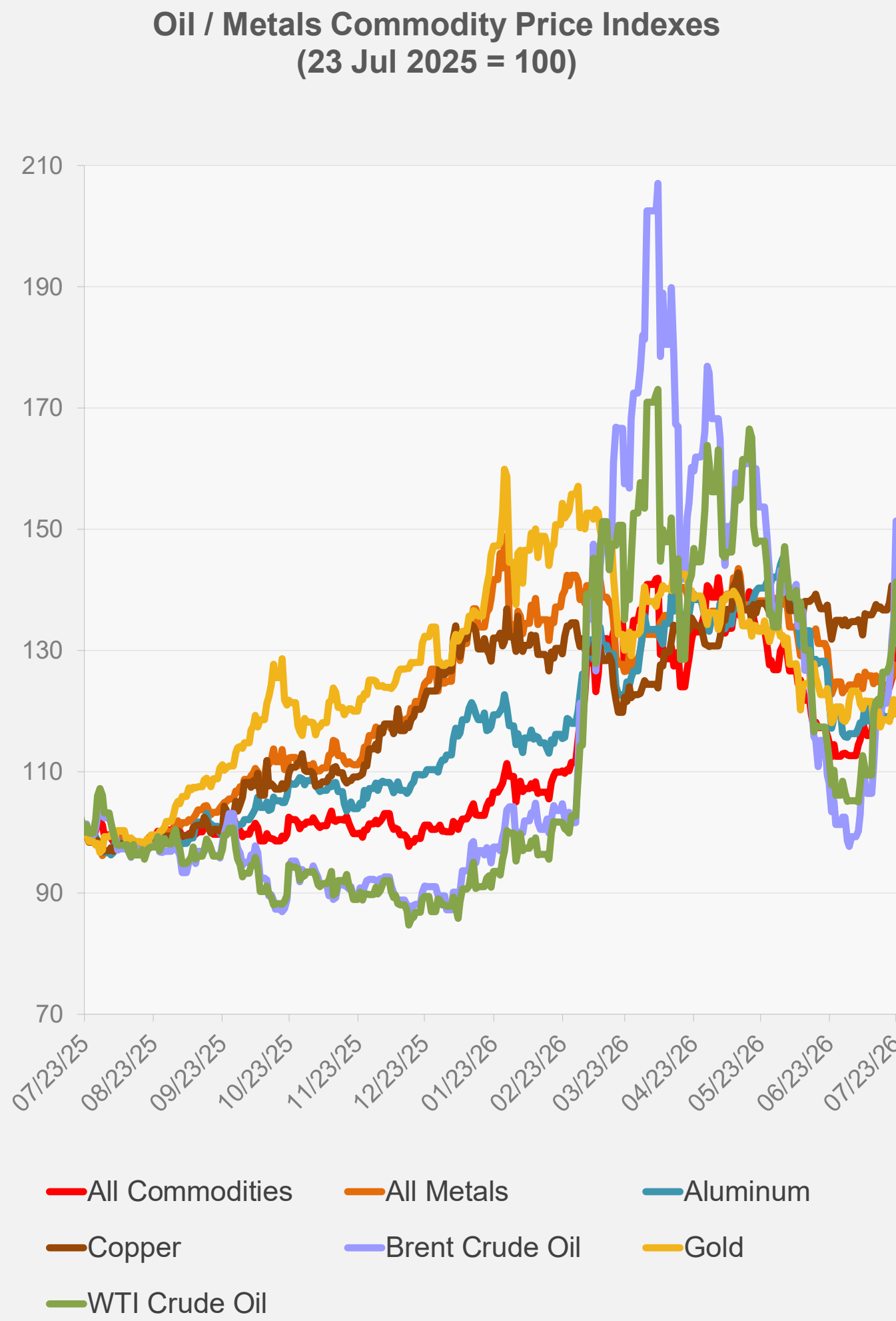


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	712.99	2.36	29.98
S&P All Metals	US\$	448.34	-1.41	1.03
Aluminum	US\$/metric ton	3,205.98	-0.06	8.02
Copper	US\$/metric ton	13,599.10	-1.55	9.20
Cotton	US cents/lb	76.09	-0.04	22.69
Brent Crude Oil	US\$/barrel	105.59	12.13	69.09
WTI Crude Oil	US\$/barrel	92.19	6.17	60.55
Gold	US\$/troy oz	4,049.48	-1.96	-6.25
Palm Oil	US\$/metric tonne	1,104.67	0.38	14.04
Rice ¹	US\$/metric ton	468.00	0.00	4.93
Rubber ²	US\$/kg	285.90	-0.10	32.98
Sugar	US cents/lb	15.29	-0.91	3.38

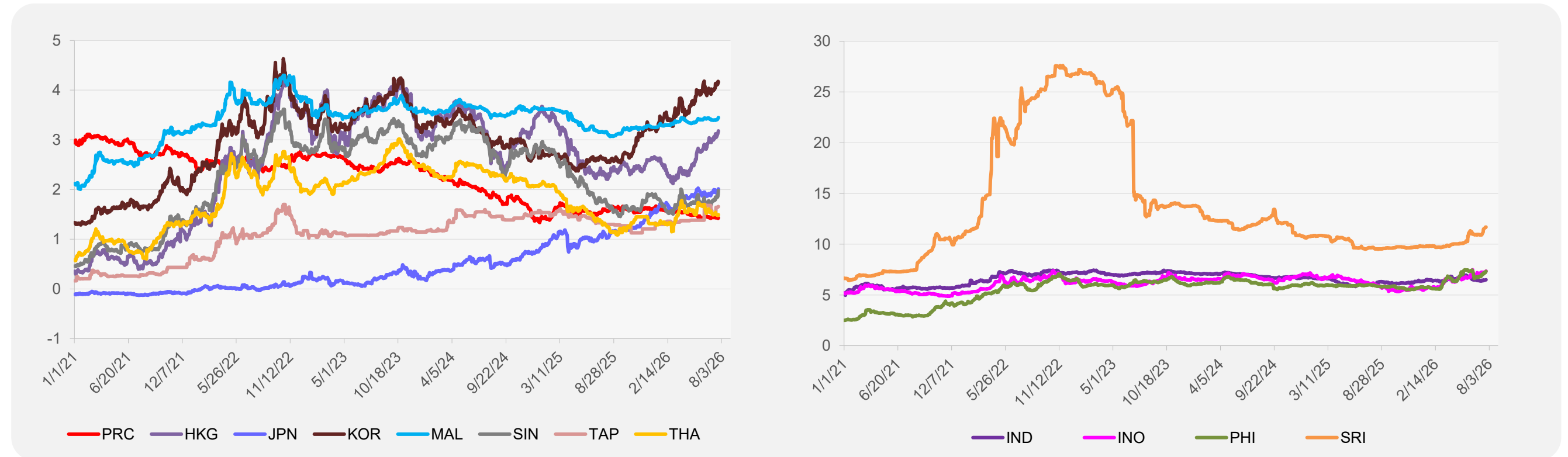
¹ Latest closing price from 15 July 2026.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

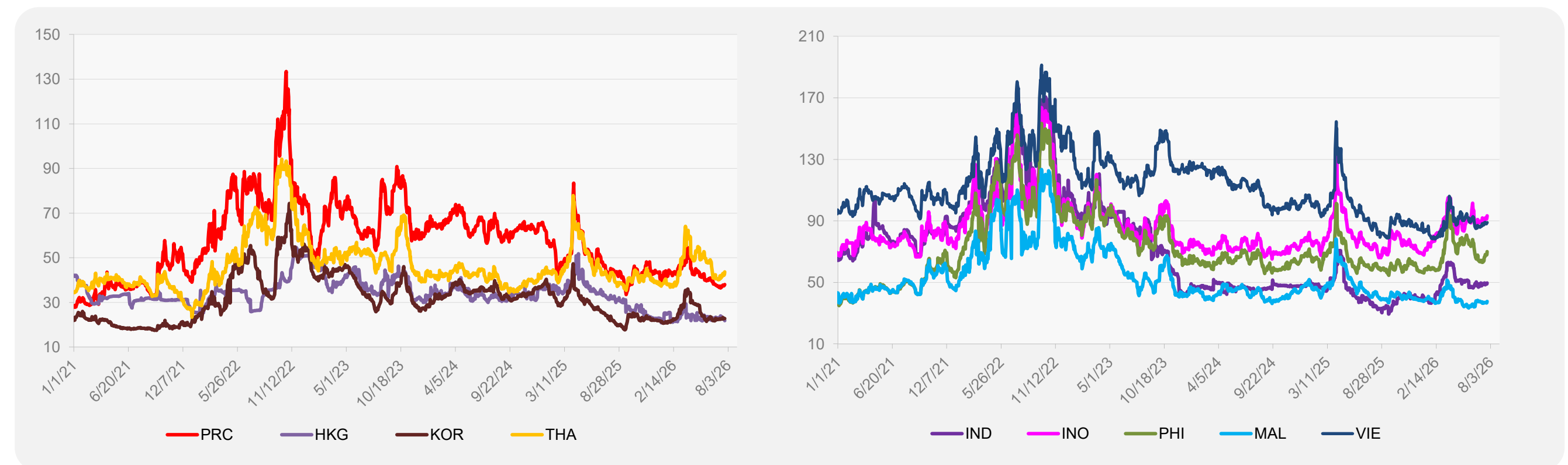


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.